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BERNARDO REYES RETANA K.

Partner

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Areas of Practice

Private Equity & Fund Formation Corporate Finance Mergers & Acquisitions Capital and Debt Markets – Securities

About

Bernardo is a partner of the Firm and a member of our Business Development Committee. Bernardo is financial lawyer with over 19 years of experience in both private and public offerings of securities in Mexico and abroad, advising issuers, investors, underwriters, holders (including Retirement Fund Managers – AFORES), intermediaries, rating agencies and consulting firms, including in the offering of corporate bonds, government securities offerings, development capital certificates (CKDs), Real Estate Investment Trusts (FIBRAs), Energy and Infrastructure Investment Trusts (FIBRAs E), securitizations of various types of assets (such as automotive, mortgage and payroll loans, equipment and machinery leases, and infrastructure projects and others), and ESG bonds. He also has experience on complex domestic and cross-border transactions mostly related to financing and structured finance, as well as in joint ventures, strategic alliances, corporate restructurings, and mergers and acquisitions of highly regulated sectors and industries.

"Young partner who is on track to be one of the leaders in the capital markets sector in the coming years, proactive, dedicated and with excellent technical knowledge"

His experience also includes representing and advising financial entities, such as private and public banking institutions, and other companies on financial regulatory matters in Mexico. Prior

to joining GC, he was a member of the legal teams at Value Grupo Financiero and Banco INVEX.

Experience

• International associate, Cleary Gottlieb Steen & Hamilton LLP, New York, United States (2014–2016)

Awards & Recognitions

Banking & Finance recommended, The Legal 500

Capital Markets next generation partner, The Legal 500

Capital Markets recommended, The Legal 500

Corporate and M&A recommended, The Legal 500

Recognized lawyer in Banking & finance, Latin Lawyer 250

Recognized lawyer in Private Equity, Latin Lawyer 250

Highly Regarded lawyer in Capital Markets, IFLR 1000

Capital Markets law recognized lawyer, Best Lawyers

Corporate and Mergers and Acquisitions law recognized lawyer, Best Lawyers

Banking & Finance excellent, Leaders League

Education

Master of Laws (LL.M.), University of Pennsylvania Law School, Philadelphia, United States

Certificate in Business, The Wharton School, University of Pennsylvania, Philadelphia, United States

Law degree (J.D. equivalent), Universidad Iberoamericana, Mexico City, Mexico

Publications & Collaborations

Guide: Private Equity Laws and Regulations Mexico 2023, Ninth Edition, published by ICLG Download

Article: "Reform of the Securities Market Law in Mexico opens doors for new investors" published by LexLatin <u>Download</u>

Article: "For the first time, ESG and gender initiatives are proposed in the LMV reform project",

published by El Economista <u>Download</u>

Fintech 2023 Guide, published by Chambers and Partners **Download**

Fintech 2022 Global Practice Guide, Mexico Chapter, published by Chambers and Partners $\underline{\mathsf{Download}}$

Banking Regulation Guide 2021, Mexico Chapter, published by Global Legal Insights <u>Download</u>
Banking Regulation Guide 2020, Mexico Chapter, published by Global Legal Insights <u>Download</u>

Languages

Spanish

English